



PlanMill 12.1

Release Notes

September 16, 2009

PlanMill Release 12.1 is now here!

Released: September 16, 2009

What's new in PlanMill Release 12.1

PlanMill Release 12.1 comes with several new enhancements and major usability improvements, as well as addressing known and fixed issues.

CRM & social media

- **Actions** - Set completed adds today as finish date, if no date is available at all
- **Campaigns** - Allow your recipients to unsubscribe from your campaign with a single-click
- **Accounts** - [LinkedIn](#) account profile available as widget
- **Contacts** - [LinkedIn](#) search & ability to save public LinkedIn profile
- **My Workspace** - [Twitter](#) widgets can be added to My Workspace using custom parameters

Absences

- Support for **shorter absence periods** (e.g. hours) than one day in **PlanMill Absence**
- Description fields added to absence forms

Requests

- Support for **Duty type** field
- Support for **Estimated hours** field when **Performers** tab used
- **Price type** - When selecting price type to request/task only price types related to a currently valid price in request/task project's price list are selectable
- **All preliminary, execution** (=default), **closed** values added to project filter
- **Requests** (summary) - Allowing various user roles to create **New invoice** or **Cancel draft**

Projects

- **Project information** (status filter) - **On hold** value added
- **Tasks** (status filter) - **Open** (1,2,3) value added
- **Tasks** - Completed requests do not automatically change parent tasks status to completed
- **Revenues** -(status filter) - **In billing** (1,2,3) value added
- **Revenue items & requests** (summary) - Allowing various user roles to create **New invoice** or **Cancel draft**. Possibility to generate request-related draft invoices, giving flexibility and streamlines the billing process.
- **Tasks & Gantt chart** - **Show only parent tasks** & **Start from today** filters added
- **Revenues** (items) - **Every 2 week billing period** added
- **Projects tab** - Late projects finish date highlighted as red

Finances

- **Invoice editor** - Delivery history category related to [PlanMill E-invoice](#)

Indicators (5)

- My indicators - **My execution projects**
- HRM - **All absentees this and next month**
- HRM - **Billable utilization monthly rate by all company***
- HRM - **Billable utilization, TOP 5 persons by last quarter***
- Sales - **My company win vs. lost rate analysis by month***

***Note:** Shows chart, list, and chart + list

Reports (2)

- Report (Time & expense) - **Earned vacations**
- Report (Other) - **E-invoices analysis by month**

Timer

- Set start and finish times manually

Work schedules

- User interface - Shows the scheduled amount change in real-time even before saving changes
- Improved calculation of actual and remain related totals
- User cannot schedule more hours than assignment has remaining (alternative user scenario, separate parameters required)

Open API

- Get absences
- Get timer and time list
- Get project teams

User experience (list view)

- Main column headline bold
- Reset filters related default values
- Select sort order
- Improved performance in paged list views
- Personalize - Support for icon related columns

Core services

- Date format - Short date day type added
- Enhanced security - Fixed [Cross-Site Request Forgery](#) (CSRF) related issues

Terminology updates (old vs. new)

- Draft invoice -> New invoice (*Uusi lasku*)
- Create draft from selected revenues -> New combined invoice (*Uusi koontilasku*)

New and updated documents

- PlanMill Online Help
- PlanMill Absence User Guide
- PlanMill Time Reporting User Guide
- PlanMill Work Schedules User Guide

General availability

- PlanMill SaaS customers: **16.9.2009**
- PlanMill On-Premise customers: **1.10.2009**

As always, we appreciate your product-related feedback. Please tell us what you think, write to info@planmill.com