

# What's New in PlanMill 12.5

**PlanMill Ltd.**

Date: 16.3.2010

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- PlanMill Products & Contracts
- PlanMill Calendars
- PlanMill Mobile

# PlanMill Products

## View Product Information

Type: PlanMill Add-On (Commercial)

Related to: PlanMill CRM, PROJECT, PSA & ERP

# PlanMill Products 1/2

## List view/All active products

Products My settings Help Log out Search PLANMILL

> My workspace > Products

CRM Collaboration Projects HRM Administration Start timer | 16.3.2010, 16:31

Indicators Actions Accounts Contacts Opportunities Requests Contracts Campaigns **Products** Sales orders Reports

New product   Hide filters Reset all Personalize + -

View by: All active products Product group: Software Type: All Search view:  Submit Rows: 100

Total: 13 Page 1 of 1

	Name	Price	Price incl. VAT	VAT	Self cost	Profit	Profit %	ID	Revenue type	Billing type	Status	Created
	Software	0,00 €	0,00 €	22,0 %	0,00 €	0,00 €	100,0 %	1	-	-	Active	05.08.2009 17:06
	Cloud Products & Services	0,00 €	0,00 €	22,0 %	0,00 €	0,00 €	100,0 %	3	-	-	Active	05.08.2009 17:08
	Cloud Add-Ons	0,00 €	0,00 €	22,0 %	0,00 €	0,00 €	100,0 %	589849	-	-	Active	26.02.2010 13:56
	PlanMill Absence Cloud	3,00 €	3,29 €	22,0 %	1,00 €	1,70 €	63,0 %	4	Subscription	Fixed	Active	05.08.2009 17:16
	PlanMill E-Invoice Sender Cloud	0,60 €	0,73 €	22,0 %	0,20 €	0,40 €	66,7 %	589851	Subscription	Fixed	Active	26.02.2010 13:59
	PlanMill Email Capture Cloud	50,00 €	61,00 €	22,0 %	25,00 €	25,00 €	50,0 %	589850	-	Fixed	Active	26.02.2010 13:57
	Cloud Products	0,00 €	0,00 €	22,0 %	0,00 €	0,00 €	100,0 %	589854	-	-	Active	26.02.2010 14:02
	PlanMill CRM Cloud	20,00 €	24,40 €	22,0 %	10,00 €	10,00 €	50,0 %	589846	-	Fixed	Active	26.02.2010 13:42
	PlanMill ERP Cloud	50,00 €	61,00 €	22,0 %	15,00 €	35,00 €	70,0 %	589848	Subscription	Fixed	Active	26.02.2010 13:50
	PlanMill PROJECT Cloud	25,00 €	30,50 €	22,0 %	10,00 €	15,00 €	60,0 %	589847	-	Fixed	Active	26.02.2010 13:44
	PlanMill PSA Cloud	35,00 €	42,70 €	22,0 %	15,00 €	20,00 €	57,1 %	9	-	Fixed	Active	07.08.2009 13:01
	Cloud Services	0,00 €	0,00 €	22,0 %	0,00 €	0,00 €	100,0 %	589852	-	Fixed	Active	26.02.2010 14:00
	PlanMill Cloud Quick Setup Pack	700,00 €	854,00 €	22,0 %	300,00 €	400,00 €	57,1 %	589853	Services	Fixed	Active	26.02.2010 14:01

# PlanMill Products 2/2

## Summary page

Products: PlanMill CRM Cloud
My settings Help Log out Search
PLANMILL

> My workspace > Products > PlanMill CRM Cloud

CRM Collaboration Projects HRM Administration
Start timer | 16.3.2010, 16:44


Indicators Actions Accounts Contacts Opportunities Requests Contracts Campaigns **Products** Sales orders Reports

Edit product | New product | View PDF

**Product information**

Name:	PlanMill CRM Cloud	Product ID:	589846
Owner:	Hood, Thomas	Status:	Active
Parent product group:	Cloud Products	Search keywords:	
Valid from:	01.01.2010	Valid until:	
Price:	20,00 €	Self cost:	10,00 €
Price incl. VAT:	24,40 €	VAT:	22,0 %
Price incl. discount:	20,00 €	Discount:	0,0 %
Profit:	10,00 €	Profit %:	50,0 %
Unit:	users	Billing type:	Fixed
Invoicing period:	Every 3 month (last day)	Revenue type:	Subscription
Warranty period:		Minimum amount to be sold:	
Packet size:		Estimated work:	0,00 h
Publish to store:	No		
Created by:	Hood, Thomas	Modified by:	Hood, Thomas
	26.02.2010 13:42		16.03.2010 16:41

**Price**



Cost, 10,00 €

Profit, 10,00 €

**Short description**

PlanMill CRM (Customer Relationship Management) is a streamlined web-based solution generating an operational base to manage and develop your customer relationships effectively on the Cloud or On-Premise.

**Related to**

Vendor: [PlanMill Oy](#) Customer:

Person:

**Billing information**

Cost center: 3100 Customer R&S Finland Sales account:

Supplier: [PlanMill Oy](#)

**Description**

PlanMill CRM (Customer Relationship Management) generates operational base for managing your customer relationships effectively online. It streamlines sales, marketing, service, support and analytics operations improving customer relationship management. With web-based PlanMill CRM you can manage accounts, contacts, campaigns, service requests and sales with real impact.

**Change history (1)**

# PlanMill Contracts

## View Business Contracts

Type: PlanMill Add-On (Commercial)

Related to: PlanMill CRM, PROJECT, PSA & ERP

# PlanMill Contracts 1/2

## List view/All contracts

Contracts  
You have 0 valid contracts.

My settings Help Log out Search

PLANMILL

> My workspace > Contracts

CRM Collaboration Projects HRM Administration

Start timer | 16.3.2010, 17:07

Indicators Actions Accounts Contracts Opportunities Requests Contracts Campaigns Products Sales orders Reports

New contract Accept selected Reject selected Set as signed Set as unsigned Delete selected Export to MS Excel Show filters Reset all Personalize

View by: All contracts Responsible person: All Status: All Customer: All Supplier: All Type: - Product: All Rows: 100

Total: 9 Page 1 of 1

	Name	Customer	Supplier	Type	Contract items	Valid from	Valid until	Status	Responsible person
<input type="checkbox"/>	PlanMill Mobile UI Design	PlanMill Oy	BillionMill Inc.	Purchase agreement		01.04.2010		2. Ready for acceptance	Hood, Thomas
<input type="checkbox"/>	PlanMill PSA Cloud Sandbox for 10 users	John Doe Finland	PlanMill Oy	Sales contract	My first contract item	01.02.2010	31.03.2010	6. Unsigned	Haapanen, Jari
<input type="checkbox"/>	PlanMill PROJECT On-Premise for 250 users	Acme Technologies Ltd	PlanMill Oy	Delivery contract	PlanMill Email Capture Cloud...(2)	01.02.2010	31.01.2011	5. Signed	Niinioja, Marjukka
<input type="checkbox"/>	PlanMill ERP Cloud for 100 users	Capmill Oy	PlanMill Oy	Continuous services		01.03.2010	28.02.2011	5. Signed	Niinioja, Olli
<input type="checkbox"/>	PlanMill CRM Cloud for 40 users	Moneylinker Oy	PlanMill Oy	Continuous services	PlanMill E-Invoice Sender Cloud...(2)	01.03.2010	28.02.2011	2. Ready for acceptance	Niinioja, Marjukka
<input type="checkbox"/>	PlanMill PSA Cloud for 20 users	Hofore Oy	PlanMill Oy	Continuous services	PlanMill Email Capture Cloud...(2)	01.05.2010	31.03.2011	3. Accepted	Hood, Thomas
<input type="checkbox"/>	PlanMill PSA Cloud for 50 users	Documenta Oy	PlanMill Oy	Delivery contract	PlanMill Cloud Quick Setup Pack...(2)	01.01.2010	31.12.2011	5. Signed	Suonio, Titta
<input type="checkbox"/>	PlanMill PSA Cloud	Good Hood Oy	PlanMill Oy	Continuous services	PlanMill PSA Cloud	01.04.2010	31.03.2013	6. Unsigned	Hood, Thomas
<input type="checkbox"/>	Mutual Confidentiality Agreement	Acme Design Oy	PlanMill Oy	NDA	E-Invoice Setup...(2)	01.02.2010	31.01.2015	5. Signed	Niinioja, Olli

# PlanMill Contracts 2/2

## Summary page/Contract items

Contracts: PlanMill ERP Cloud for 100 users  
You have 0 valid contracts.

My settings Help Log out Search

PLANMILL

> My workspace > Contracts > PlanMill ERP Cloud for 100 users

CRM Collaboration Projects HRM Administration Start timer | 16.3.2010, 17:12

Indicators Actions Accounts Contacts Opportunities Requests Contracts Campaigns Products Sales orders Reports

Edit contract | New contract | Add new contract item | Export iCalendar | View PDF

Contract information

Name:	PlanMill ERP Cloud for 100 users	Contract ID:	asdasd123123
Type:	Continuous services	Responsible person:	Niinioja, Olli
Valid from:	01.03.2010	Valid until:	28.02.2011
Term of notice:	30 Days	Status:	5. Signed
Created by:	Niinioja, Olli	Modified by:	Hood, Thomas
	02.03.2010 09:37		16.03.2010 16:59

Contract items (2)

	Item	QTY	Unit	Unit price	Discount	VAT	Total	Sales account
(edit)   (del)	PlanMill ERP Cloud	100	users	50,00 €	0,0 %	22,0 %	5 000,00 €	
(edit)   (del)	PlanMill Cloud Quick Setup Pack	1	pcs	700,00 €	0,0 %	22,0 %	700,00 €	

Parties (1)

Contact:	Hood, Daniel	Supplier contact:	Niinioja, Olli
Customer:	Capmill Oy	Supplier:	PlanMill Oy
Project:			

Change history (6)

Modified:	16.03.2010 16:59	Modified by:	Hood, Thomas
Modified:	16.03.2010 16:50	Modified by:	Hood, Thomas

# PlanMill Calendar

## View Calendar Events

Type: PlanMill Add-On (FREE)

Related to: PlanMill CRM, PROJECT, PSA & ERP

# PlanMill Calendar

## Monthly view/All events

Collaboration My settings Help Log out Search **PLANMILL**

> My workspace > Calendar

CRM Collaboration Projects HRM Administration Start timer | 15.3.2010, 16:48

Documents Calendar Forums

Create new Select all Unselect all Show filters Reset filters

View by: All events Account: All Portfolio: All Project: All Request: All Request Status: All Absence: All Calendar: -

Mar 2010 Month Week Day

Mon	Tue	Wed	Thu	Fri	Sat	Sun
<p>1</p> <p>Milestone: Go Live (Acme/PlanMill PSA Cloud (12676))</p> <p>Request: ID 1014, PlanMill Quick Setup WS (Acme Design Oy)</p> <p>10:00 - 13:00 Action: PSA Cloud Demo (PlanMill Oy)</p> <p>15:00 - 16:30 Action: CRM Cloud Webinar (Acme Design Oy)</p>	<p>2</p>	<p>3</p> <p>15:00 - 16:30 Action: PSA Cloud Webinar (BillionMill Inc.)</p>	<p>4</p> <p>11:00 - 12:30 Action: PROJECT Cloud Webinar (ShareMill Ltd)</p> <p>13:00 - 14:30 Action: ERP Cloud Webinar (Capmill Oy)</p>	<p>5</p> <p>Milestone: Project closing (Acme Design/PlanMill PSA SaaS (12776))</p> <p>Opportunity: PlanMill PSA Cloud for 20 users (BillionMill Inc.)</p>	<p>6</p>	<p>7</p>
<p>8</p> <p>Request: ID 518, Testing timer automatic status change v2 (PlanMill Oy)</p> <p>Request: ID 1015, PlanMill CRM Basics WS (Acme Design Oy)</p>	<p>9</p> <p>Milestone: Internal Acceptance (Acme Design/PlanMill PSA SaaS (12776))</p>	<p>10</p> <p>Absence: Niniöja, Marjukka</p>	<p>11</p> <p>Opportunity: PlanMill ERP Cloud for 100 users + E-Invoice (BillionMill Inc.)</p> <p>Milestone: Meilenstein 1 (Verknüpfungen (12831))</p> <p>Request: ID 1016, PlanMill Project &amp; Time Basics WS (Acme Design Oy)</p> <p>13:00 - 14:00 Action: Calendar User Guide design</p>	<p>12</p>	<p>13</p>	<p>14</p>
<p>15</p>	<p>16</p> <p>10:00 - 12:00 Action: PlanMill Mobile UI design</p>	<p>17</p>	<p>18</p>	<p>19</p>	<p>20</p>	<p>21</p>
<p>22</p>	<p>23</p>	<p>24</p> <p>10:00 - 13:00 Action: Contract negotiation (BillionMill Inc.)</p>	<p>25</p>	<p>26</p>	<p>27</p>	<p>28</p>
<p>29</p> <p>Opportunity: PlanMill PSA SaaS for 15 users (Capmill Oy)</p>	<p>30</p>	<p>31</p> <p>Absence: Niniöja, Marjukka</p>	<p>1</p>	<p>2</p>	<p>3</p>	<p>4</p>

# PlanMill Calendar

## Weekly view/My events

Collaboration My settings Help Log out Search PLANMILL

> My workspace > Calendar

CRM Collaboration Projects HRM Administration Start timer | 15.3.2010, 16:28

Documents Calendar Forums

Create new Select all Unselect all Hide filters Reset filters

Actions:  Requests:  Opportunities:  Tasks:  Milestones:  Absences:  Annual holiday:

View by: My events Account: All Portfolio: All Project: All

Request: All Request Status: All Absence: All Calendar: -

Today Mar 1 — 7 2010 Month Week Day

	Mon 1.3.	Tue 2.3.	Wed 3.3.	Thu 4.3.	Fri 5.3.	Sat 6.3.	Sun 7.3.
Whole day	Milestone: Go Live (Acme/PlanMill PSA Cloud (12676)) Request: ID 1014, PlanMill Quick Setup WS (Acme Design Oy)	Task: BI Workshop (Acme Design/PlanMill PSA SaaS (12776))			Milestone: Project closing (Acme Design/PlanMill PSA SaaS (12776)) Opportunity: PlanMill PSA Cloud for 20 users (BillionMill Inc.)		
08:00							
09:00							
10:00	10:00 - 13:00 Action: PSA Cloud Demo (PlanMill Oy)						
11:00				11:00 - 12:30 Action: PROJECT Cloud Webinar (ShareMill Ltd)			
12:00							
13:00				13:00 - 14:30 Action: ERP Cloud Webinar (Capmill Oy)			
14:00							
15:00	15:00 - 16:30 Action: CRM Cloud Webinar (Acme Design Oy)		15:00 - 16:30 Action: PSA Cloud Webinar (BillionMill Inc.)				
16:00							

# PlanMill Calendar

## Daily view/My events

Collaboration | My settings | Help | Log out | Search | PLANMILL

> My workspace > Calendar

CRM | Collaboration | Projects | HRM | Administration

Start timer | 15.3.2010, 16:39

Documents | Calendar | Forums

Create new | Select all | Unselect all | Show filters | Reset filters

View by: My events | Account: All | Portfolio: All | Project: All | Request: All | Request Status: All | Absence: All | Calendar: -

Today | Mon, Mar 1, 2010 | Month | Week | Day

Mon 1.3.

Whole day  
Milestone: Go Live (Acme/PlanMill PSA Cloud (12676))  
Request: ID 1014, PlanMill Quick Setup WS (Acme Design Oy)

08:00

09:00

10:00  
10:00 - 13:00  
Action: PSA Cloud Demo (PlanMill Oy)

11:00

12:00

13:00

14:00

15:00  
15:00 - 16:30  
Action: CRM Cloud Webinar (Acme Design Oy)

16:00

**Request information**

Subject:	PlanMill Quick Setup WS	Request ID:	1014
Contact person:	Designer, Dan	Type:	6. Ordered
Account:	Acme Design Oy	Status:	1. Received
Project:	Acme Design/PlanMill PSA SaaS (12776)	Priority:	3. Medium
Start:	01.03.2010	Billing type:	Fixed
Finish:	01.03.2010	Completed:	
Responsible:	Hood, Thomas	Performers:	Hood Thomas
Planned:	0,00 h	Reported:	0,00 h
Remain:	0,00 h	Accepted:	0,00 h
My planned:	0,00 h	My reported:	0,00 h
My remain:	0,00 h	My accepted:	0,00 h
Description:			

# PlanMill Calendar

## Project space/Weekly view/My events

Project space of 'Acme Design/PlanMill PSA SaaS (12776)'  
 Last modified by 'Hood, Thomas', 15.03.2010 16:54:38

My settings Help Log out Search

PLANMILL

> My workspace > Calendar Start timer | 15.3.2010, 17:00

Overview Tasks Assignments Plan Team Revenues Expenses Purchases Hours Documents Messages Calendar Requests Actions Opportunities >>

Select all Unselect all Show filters Reset filters

View by: {My calendar events} Request: All Request Status: All Absence: All Calendar: -

Today Mar 8 — 14 2010 Month Week Day

	Mon 8.3.	Tue 9.3.	Wed 10.3.	Thu 11.3.	Fri 12.3.	Sat 13.3.	Sun 14.3.
Whole day	Request: ID 1015, PlanMill CRM Basics WS (Acme Design Oy) Request: ID 1014, PlanMill Cloud Quick Setup WS (Acme Design Oy)	Milestone: Internal Acceptance (Acme Design/PlanMill PSA SaaS (12776))	Task: BI Workshop (Acme Design/PlanMill PSA SaaS (12776))	Request: ID 1016, PlanMill Project & Time Basics WS (Acme Design Oy)			
08:00							
09:00		09:00 - 11:00 Action: Internal review (Acme Design Oy)					
10:00							
11:00							
12:00				12:00 - 13:30 Action: Scrum review with R & D team (Acme Design Oy)			
13:00							
14:00					14:00 - 15:30 Action: Customer review (Online) (Acme Design Oy)		
15:00							
16:00							

# PlanMill Mobile

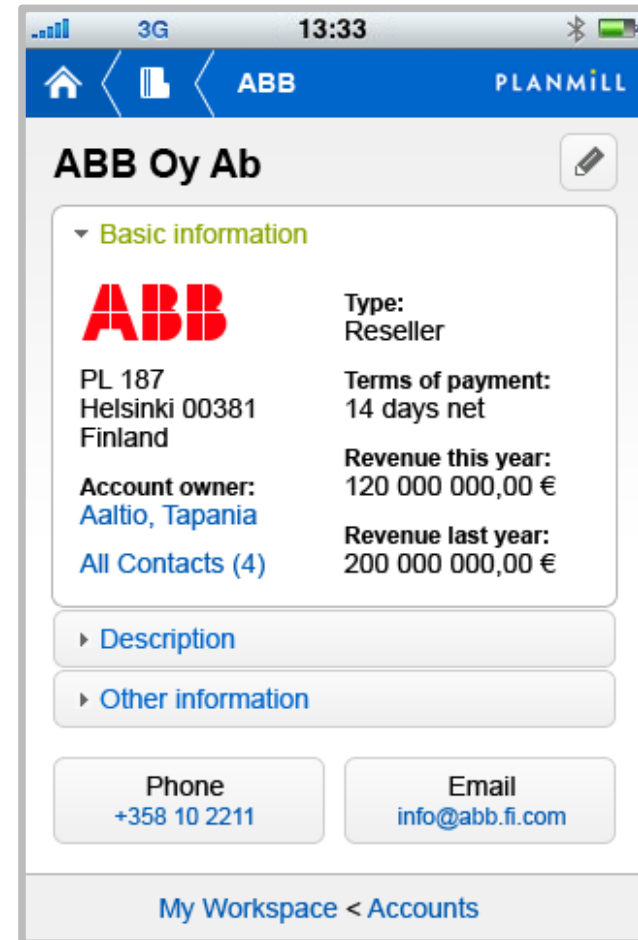
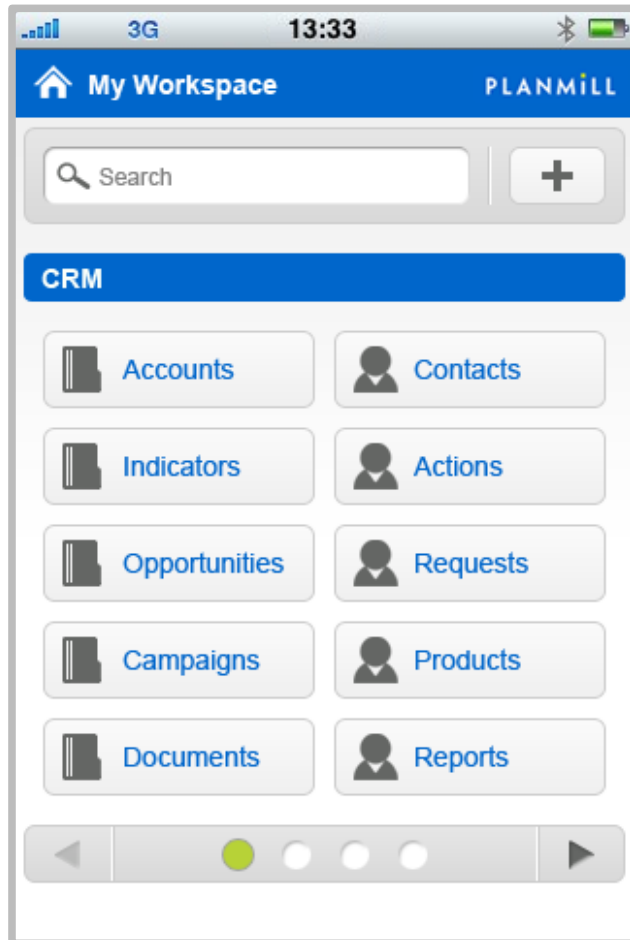
## Designed for Touch Screens

### Key requirements

- Device: Apple iPhone 3GS or Nokia N900
- Browser: Needed
- Internet connection: Needed

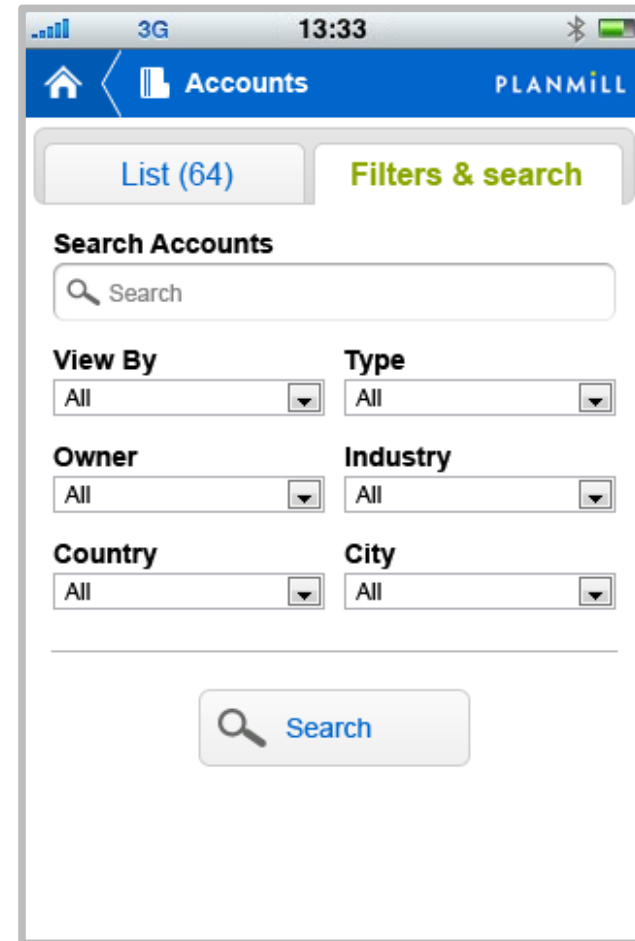
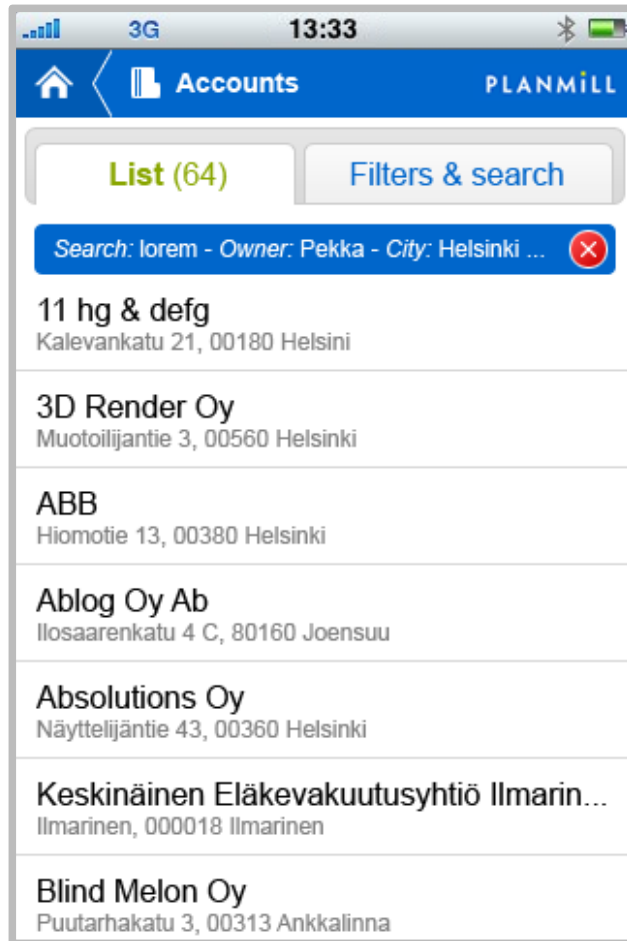
# PlanMill Mobile

## My Workspace & Account summary



# PlanMill Mobile

## Accounts list, filters & search



# More information

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